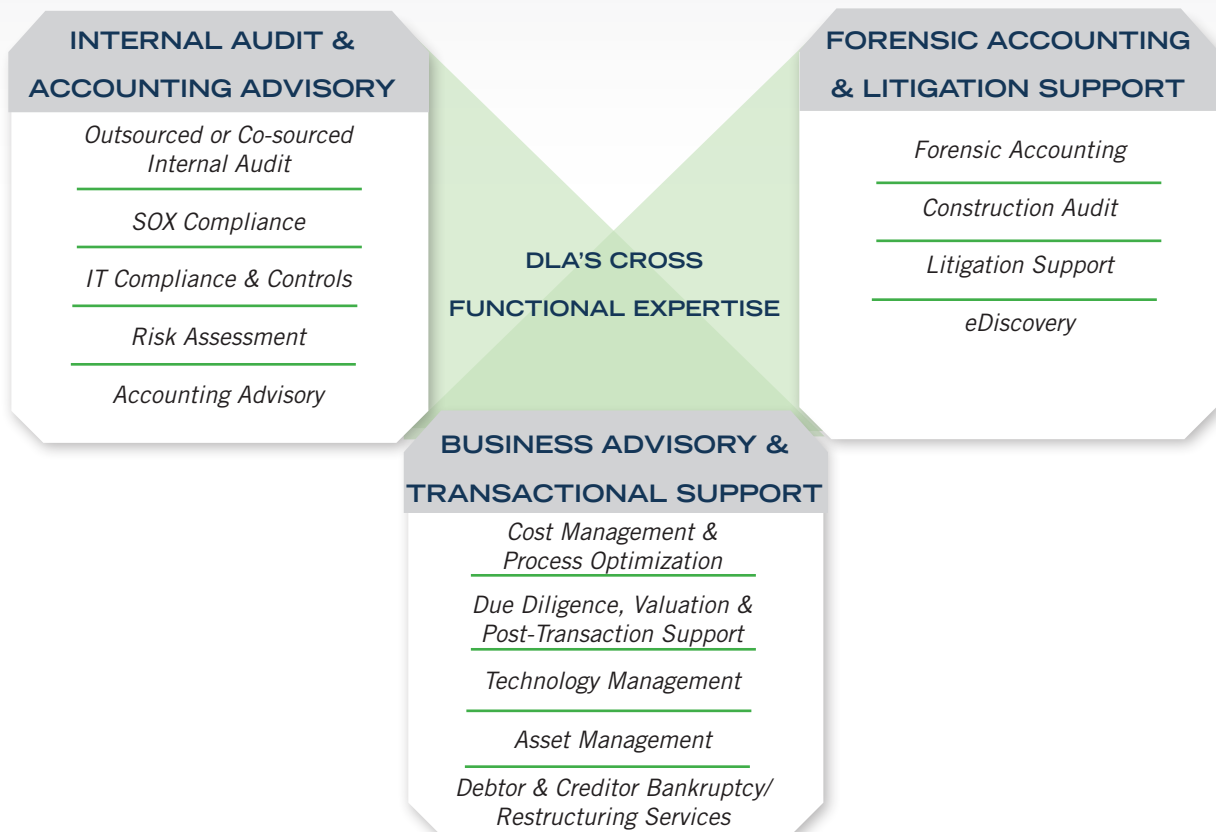


FIRM OVERVIEW

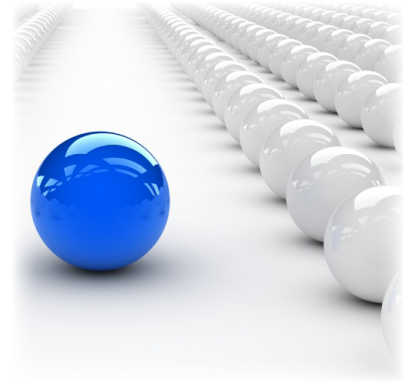
DLA OVERVIEW

- DLA was founded in 2001 to provide services that public accounting firms could no longer provide their clients as a result of independence issues
- DLA fields multi-talented teams, able to execute a wide range of engagements, by utilizing a cross-functional approach derived from our business group expertise: Internal Audit & Accounting Advisory, Forensic Accounting & Litigation Support, and Business Advisory & Transactional Support
- DLA has worked with over 100 SEC and private companies
- DLA is led by former Big Four consulting partners, investment bankers, forensic experts and corporate executives known for their skill, judgment and experience
- DLA's core focus is within the Real Estate, Financial Services, Insurance, Bio-pharmaceutical, Retail and Manufacturing industries



DLA'S UNIQUE VALUE-ADD

- Client service focus that is highly responsive, resulting in extraordinary retention rates
- Hands-on involvement of the DLA executive team
- Cross-functional approach to addressing client requirements
- Big Four backgrounds delivered by an executive team averaging 25 years of experience
- High value to fee ratio



► *We bring the Big Four background to our clients at a fraction of the Big Four costs, thereby producing an uncommonly high value to fee ratio, serving in many industries, countries and environments*

► *Our executive team actively engages with our clients and dynamically participates with our staff, ensuring a high level of client service*

► *In combining our internal audit and controls-oriented framework with forensic, litigation and business advisory capabilities, DLA provides our clients with support for the issues they are addressing and recommendations for improvement across their functional areas*

► *Leveraging our core internal audit and advisory capabilities, at DLA we do not take a “check the box” approach to service delivery, ensuring our results exceed our clients’ expectations. We are particularly proud of our significantly high client retention rate*