

BUSINESS ADVISORY & TRANSACTIONAL SUPPORT (BATS)

SERVICE GROUP OVERVIEW

- Draws upon deep functional and diverse industry experience
- Utilizes a cross-functional approach to problem solving for clients
- Leverages all of DLA's core competencies to provide an all-encompassing problem solving approach
- Draws on leading practices from multiple industries to find optimal and sustainable solutions to your challenges



CAPABILITIES

Strategic Optimization

- Process
- Organization
- Technology

M&A Services

- Due Diligence
- Post-transaction Integration

Workout & Restructuring

- Balance Sheet
- Organizational Structure
- Real Estate
- Debtor & Creditor Bankruptcy Advisory

Strategic Cost Management (Fixed & Variable Cost Containment)

IT Management

- IT "Reset" Service
- External PMO & System Selection
- Business Continuity
- IT Control & Security Services

Real Estate Asset Management

SAMPLE SERVICES INCLUDE:

► STRATEGIC OPTIMIZATION

APPROACH:



HOW DLA CAN HELP:

- Increase efficiency and lower cost pressures
- Enhance service level agreements of the department/firm
- Apply industry leading practices and strategic planning
- Secure quality of work with internal controls
- Optimize human capital
- Align organizational structure, roles and responsibilities and systems with policies, procedures and internal controls of workflows

► STRATEGIC COST MANAGEMENT

- Focus resources on opportunities for cost savings and value add initiatives
- Proactively manage costs and enhance operational effectiveness
- Increase competitive advantages, while maintaining service levels
- Benefit via effective vendor negotiation, process optimization, meaningful cost expenditure assessment and implementation of a key metric monitoring system



► M&A SERVICES

Pre-Transaction

- Merger Preparation Services
- Financial Due Diligence
- Operational Due Diligence
- Organizational Assessment

ACQUISITIONS

Post-Transaction

- Technology Integration
- Organizational Realignment
- Strategic Cost Management
- Process Integration
- Forensic Services
- Joint Venture reviews